

LVENTURE GROUP: the Extraordinary Shareholders' Meeting approved the proposal for a share capital increase

Rome, February 2nd 2016

The Extraordinary General Meeting of the shareholders of LVenture Group, a holding company listed on the Italian Stock Exchange that invests in digital startups, has today approved the proposal for a share capital increase to pay, for a maximum amount of Euros 4,990,000, including any premium, to be executed in tranches no later than December 31st, 2016, through the issue of ordinary shares without nominal value, in dematerialized form, with the same characteristics as those outstanding and regular dividend, as offered to shareholders of the Company pursuant to art. 2441, first paragraph of the Civil Code.

The proceeds from the capital increase will be addressed towards **pursuit of the Strategic Objectives outlined in the Strategic Business Plan 2016-2019**, approved by the Board of Directors on December 29th, 2015:

- **investing in the most promising digital startups**, selected among those participating in the Acceleration Program of LUISS ENLABS or sought on the market, and supporting them in the phase of growth and development in order to maximize the values of exits;
- **promoting the development of an international network** through joint ventures with other accelerators in order to facilitate the entry of startups in foreign markets;
- **expanding the ecosystem** to maximize the support to startups and in particular **increasing spaces** to allow a growing number of startups to enjoy the benefits deriving from operating within the accelerator;
- increasing the **lines of business** of the Group by organizing "Open Innovation" programs aimed at corporates, training activities and events, in order to stabilize and diversify ordinary incomes;
- **Dividend Pay Out of 50%** of earnings expected to be accrued from the fiscal year 2018.

The majority shareholder LV.EN. Holding Srl, holder of n. 7,088,998 shares, representing 40.03% of the share capital, **communicated its binding commitment for** the subscription of its due share of the Capital.

Increase, for an amount not minor than Euros 900,000.00, of which Euros 700,000.00 will be paid to the Company in the account for the future capital increase within the first quarter of 2016.

If by December 31st, 2016 the Capital Increase is not fully subscribed, the share capital will be increased by an amount equal to the subscriptions received by that date, in accordance with Art. 2439, paragraph 2, cc.

The proposal for Capital Increase envisages the issue of shares for a maximum value of Euros 4,990,000.00. Therefore, the Issuer, pursuant to art. 34-ter, letter. c) of the Issuers' Regulations, is exempt from the obligation to publish an offer prospectus pursuant to TUF legislation. However, it is assumed that the Capital Increase could reasonably give rise to the issue of shares

for more than 10% of the number of shares of the Issuer of the same class already admitted to trading and, therefore, it is believed that the Issuer is not exempt from the obligation to publish the Listing prospectus pursuant to art. 57 of the Issuers Regulation.

Please note that the shares resulting from the Capital Increase, and subject for admission to negotiation, will be LVG ordinary shares, without nominal value, and will have regular dividend and the same characteristics as the ordinary shares already in issue on the date of their issuance.

The *General Meeting Minutes*, the *Brief Report on Voting* and the updated *Bylaws* will be made available to the public within the terms and in the manner provided by law.

The press release is available on the Company's website <http://lventuregroup.com> and on the website [www|http://www.1info.it/](http://www.1info.it/)

LVenture Group is a holding company listed on the MTA of the Italian Stock Exchange that operates in the field of Venture Capital with an international perspective. LVenture Group invests in companies with high growth potential in the field of digital technologies, and is currently a leader in the following segments:

- Micro seed financing: investment of limited financial resources in favour of startups selected and included in the acceleration program run by LUISS ENLABS "The Startups Factory";
- Seed financing: investments in startups in more advanced stages of growth that require more financial resources to support product development and market entry.

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