

LVENTURE GROUP: capital increase, commitment of the majority shareholder

Rome, January 27th, 2016

Lventure Group announces that, under existing legislation, the **explanatory Report of the Directors** – drafted pursuant to art. 72 and according to the framework n. 2 of Annex 3A of the Issuers' Regulations – regarding the proposal for a share capital increase to pay, placed on the agenda of the Extraordinary Shareholders' Meeting convened for the day February 1st, 2016, at 12.00, on first call, and, if necessary, for the day **February 2nd, 2016, on second call**, was made available to the public, on January 11th, 2016, at the Company's Registered office, on the Company's website www.lventuregroup.com and on the authorized storage mechanism 1Info (www.1info.it).

It also announced that **the majority shareholder LV.EN. Holding Srl**, holder to n. 7,088,998 shares, representing 40.03% of the share capital, **communicated its binding commitment** to the subscription of the capital increase share it retains, for an amount not lower than € 900,000.00, of which € 700,000.00 will be paid to the Company in the account for the future capital increase by the first quarter of 2016.

The press release is available on the Company's website <http://lventuregroup.com> and on the website [www/http://www.1info.it/](http://www.1info.it)

LVenture Group is a holding company listed on the MTA of the Italian Stock Exchange that operates in the field of Venture Capital with an international perspective. LVenture Group invests in companies with high growth potential in the field of digital technologies, and is currently a leader in the following segments:

- Micro seed financing: investment of limited financial resources in favour of startups selected and included in the acceleration program run by LUISS ENLABS "The Startups Factory";
- Seed financing: investments in startups in more advanced stages of growth that require more financial resources to support product development and market entry.

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